

**Exhibit 1**

**Agreement**

## KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Michael P. Esser  
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+1 415 439 1973  
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555 California Street  
San Francisco, CA 94104  
United States

+1 415 439 1400

www.kirkland.com

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+1 415 439 1500

November 6, 2023

### VIA EMAIL

John L. Spencer III

Robert Campbell

Hilco Global

Email: [jls Spencer3@gmail.com](mailto:jls Spencer3@gmail.com)  
[rcampbell@actuarialval.com](mailto:rcampbell@actuarialval.com)

Re: Expert/Consultant Services

Dear Mr. Spencer and Mr. Campbell:

As you may know, Kirkland & Ellis LLP represents Yellow Corporation, (“Yellow”) in connection with *In re Yellow Corporation, et al.*, Case No. 23-11069 (Bankr. D. Del.). Acting on behalf of Yellow, we have discussed with you the possibility of hiring Hilco Valuation Services, LLC (“Hilco”) and you serving as consulting experts in this matter (the “Engagement”). I am pleased to inform you that Yellow has agreed to retain Hilco for that purpose.

### Fees & Expenses

Hilco will bill on an hourly basis based on the actual hours worked and the following range of standard billing rates (which may be subject to adjustment from time to time with Yellow’s prior consent). Out-of-pocket expenses will be billed at the actual amounts incurred. For purposes of the Engagement, John L. Spencer III shall be staffed as a Managing Director and Robert Campbell shall be staffed as a Senior Director.

Title	Standard Hourly Rate
Managing Director	\$1325
Senior Director	\$950
Associate	\$350-\$400

Payment of Hilco’s fees and expenses shall be the responsibility of Yellow. Yellow will pay Hilco directly pursuant to the terms of the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* (Docket No. 617) (the “OCP Order and Procedures”), which is attached. Hilco will be added as a “Tier I OCP” pursuant to the OCP Order and Procedures. As such, Hilco should review the OCP Order and Procedures and submit invoices in accordance with its terms. We would like you to send us a copy as well. Yellow may ask us to review them from time to time. Please understand, however, that Kirkland & Ellis LLP (the “firm”) is not and will not be responsible for the payment of Hilco’s fees and costs absent a written agreement to the contrary.

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### Confidentiality & Privilege

In the course of your retention, we may call upon you to provide information, prepare studies or reports, participate in meetings, review materials, and undertake other tasks for the firm as counsel to Yellow. We intend that your work, opinions, conclusions and communications will be covered by the attorney-client privilege, attorney work product rule, and any other applicable privilege, to the extent provided by law, and you agree to do all things reasonably necessary to preserve those privileges.

Hilco agrees that, to the extent legally permissible, documents and information that is designated as confidential or which one should reasonably understand to be confidential that is acquired will be maintained in strict confidence and not disclosed to any other person or party without our prior written consent; provided that the foregoing shall not apply to any information which is (a) publicly known, (b) already known to the recipient, (c) lawfully disclosed by a third party, (d) independently developed, or (e) disclosed pursuant to legal requirement or order (collectively, the “Confidential Information”). All documentary material provided to Hilco that is Confidential Information together with all copies thereof must be returned or destroyed promptly upon request; provided that Hilco may retain copies of such Confidential Information for legal, regulatory, or corporate policy compliance purposes. In addition, any activities that are performed under this agreement and any conclusions or judgments that are reached or have been reached must be maintained as confidential in the same way. You should understand that these restrictions will continue even after the termination of your consulting work for us and after the termination of the matter for a period of two (2) years.

### Conflicts of Interest & Ownership

Hilco agrees that while the matter is still active, Hilco employees will not engage in any activities that are adverse to the interests of Yellow or our firm’s representation of Yellow in this matter.

Reports and other documents generated, or obtained by Hilco, in the course of work performed on this Engagement will be the property of our client Yellow. If authored by Hilco, they will be considered “Works Made For Hire” and all right, title and interest in such works is hereby assigned by Hilco to Yellow upon full and final payment of all amounts due to Hilco in connection with this Engagement. Notwithstanding the foregoing, Hilco shall retain sole and exclusive ownership of all right, title and interest in its work papers, proprietary information, processes, methodologies, know-how and software (“Hilco Property”), including such information as existed prior to the delivery of Hilco’s services under this Engagement and, to the extent such

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information is of general application, anything which Hilco may discover, create or develop during its provision of services under this Engagement.

Hilco will use commercially reasonable efforts to ensure that any person, including, without limitation employees, affiliates and agents, acting in connection with this retention does not:

- offer, promise or give any financial or other advantage to any person with the intention of influencing a person (who need not be the recipient of the advantage) to perform his or her function improperly, or where the acceptance of such advantage would itself be, or might be seen to be, improper; or
- offer, promise or give any financial or other advantage to a foreign public official (or to any other person at the request of, or with the acquiescence of, a foreign public official) with the intention of influencing that official in the performance of his or her public functions,

in either case with a view to obtaining or retaining business or any form of commercial advantage either for Kirkland & Ellis LLP or for Yellow in connection with this retention.

### Warranty

Hilco warrants that its services under this Engagement will be performed with reasonable care in a diligent and competent manner. Hilco's sole obligation will be to correct any non-conformance with this warranty, provided that firm or Yellow gives Hilco written notice within 10 days after the services are performed or delivered. The notice will specify and detail the non-conformance and Hilco will have a reasonable amount of time, based on its severity and complexity, to correct the non-conformance.

Hilco does not warrant and is not responsible for any third-party products or services. The firm's and Yellow's sole and exclusive rights and remedies with respect to any third-party products or services are against the third-party vendor and not against Hilco.

THIS WARRANTY IS HILCO'S ONLY WARRANTY CONCERNING THE SERVICES AND ANY DELIVERABLE AND IS MADE EXPRESSLY IN LIEU OF ALL OTHER WARRANTIES AND REPRESENTATIONS, EXPRESS OR IMPLIED, INCLUDING ANY IMPLIED WARRANTIES OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE, OR OTHERWISE, ALL OF WHICH ARE HEREBY DISCLAIMED.

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### Liability and Indemnification

This Engagement is not intended to shift risk normally borne by Yellow to Hilco. To the fullest extent permitted under applicable law, Yellow agrees to indemnify and hold Hilco, its members, managers, officers, directors, affiliates, personnel, agents and contractors ("Hilco Indemnified Parties") harmless against all costs, fees, expenses, damages, and liabilities (including reasonable defense costs and legal fees), associated with any legal proceeding or other claim brought against a Hilco Indemnified Party by a third party, including a subpoena or court order, arising from or relating to any services that the firm or Yellow uses or discloses, or this Engagement generally. This indemnity shall not apply to the extent a claim arises out of a Hilco Indemnified Party's gross negligence or willful misconduct, as finally adjudicated by a finder of fact. Hilco will not be liable for any special, consequential, incidental, indirect or exemplary damages or loss (nor any lost profits, savings or business opportunity). Further, Hilco's liability relating to this Engagement will in no event exceed an amount equal to the fees (excluding taxes and expenses) Hilco receives from Yellow for the portion of the Engagement giving rise to such liability. Further, Hilco shall not be liable for any delays or failures in its performance due to circumstances beyond Hilco's reasonable control.

### Independent Contractor

Hilco shall be an independent contractor of Yellow and not an employee, agent, partner, and will determine the method, details, and means of performing the services under this Engagement.

### General

The nature of this Engagement will be determined by our firm in consultation with Hilco. This Engagement may be terminated by any party for any reason upon 30 days prior written notice; provided that Yellow shall be responsible for all fees and expenses incurred under this Engagement through the effective date of termination.

This agreement may not be amended or modified, nor any provision waived by any means other than an express writing to such effect which is signed by Hilco, us, and Yellow.

This agreement shall be governed by and construed in accordance with the laws of the State of Illinois without giving effect to conflict of law rules.

This agreement shall not provide third parties with any remedy, cause, liability,

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reimbursement, claim of action or other right in law or in equity for any matter governed by or subject to the provisions of this agreement.

If any portion of this agreement is found invalid, such finding shall not affect the enforceability of the remainder hereof, and such portion shall be revised to reflect our mutual intention.

We greatly appreciate your help in this matter, and we are looking forward to working with you.

Sincerely yours,

KIRKLAND & ELLIS LLP

By: 

Name: Michael P. Esser

Agreed and accepted this 6th day of November, 2023

Hilco Valuation Services, LLC


By: 

Name: Sarah Baker, VP & Deputy General  
Counsel, Managing Member

Agreed and accepted this \_\_\_\_ day of \_\_\_\_, 2023

Yellow Corporation

DocuSigned by:

By: 

Name: 589632494A7...

**Schedule 1**

**Parties-in-Interest**

JPMORGAN CHASE BANK N.A.	Banks/Lender/Administrative Agents
BNY MELLON	Banks/Lender/Administrative Agents
US BANK N.A.	Banks/Lender/Administrative Agents
BANK OF AMERICA, N.A.	Banks/Lender/Administrative Agents
PNC BANK	Banks/Lender/Administrative Agents
BANK OF NOVA SCOTIA	Banks/Lender/Administrative Agents
TD BANK	Banks/Lender/Administrative Agents
WELLS FARGO	Banks/Lender/Administrative Agents
UMB BANK	Banks/Lender/Administrative Agents
BANCOMER	Banks/Lender/Administrative Agents
BANK OF BERMUDA	Banks/Lender/Administrative Agents
1105481 ONTARIO, INC.	Debtors
EXPRESS LANE SERVICE, INC.	Debtors
NEW PENN MOTOR EXPRESS LLC	Debtors
OPK INSURANCE CO. LTD.	Affiliated Company Names and Joint Ventures
YRC ASSOCIATION SOLUTIONS, INC	Debtors
YRC ENTERPRISE SERVICES, INC.	Debtors
USF HOLLAND LLC	Debtors
YRC LOGISTICS ASIA LIMITED	Affiliated Company Names and Joint Ventures
YRC INTERNATIONAL INVESTMENTS, INC	Debtors
YRC REGIONAL TRANSPORTATION, INC.	Debtors
YRC MORTGAGES, LLC	Debtors
ROADWAY LLC	Affiliated Company Names and Joint Ventures
PT MERIDIAN IQ INDONESIA INTERNATIONAL	Affiliated Company Names and Joint Ventures
USF REDSTARLLC	Debtors
USF BESTWAY INC.	Debtors
USF DUGAN INC.	Debtors
ROADWAY NEXT DAY CORPORATION	Debtors
YRC INC.	Debtors
USF HOLLAND INTERNATIONAL SALES CORPORATION	Debtors
YRC LOGISTICS SERVICES, INC.	Debtors
USF REDDAWAY INC.	Debtors
YRC LOGISTICS INC.	Debtors
YELLOW FREIGHT CORPORATION	Debtors
ROADWAY EXPRESS INTERNATIONAL, INC.	Debtors
ROADWAY EXPRESS, S.A. DE C.V.	Affiliated Company Names and Joint Ventures
YRC TRANSPORTATION, S.A. DE C.V.	Affiliated Company Names and Joint Ventures
YELLOW LOGISTICS, INC.	Debtors
TRANSCONTINENTAL LEASE, S. DE R.L. DE C.V.	Affiliated Company Names and Joint Ventures
REIMER HOLDING B.V.	Affiliated Company Names and Joint Ventures
YRC SERVICES S. DE R.L. DE C.V.	Affiliated Company Names and Joint Ventures
YRC FREIGHT CANADA COMPANY	Debtors
USF HOLLAND INC.	Affiliated Company Names and Joint Ventures
YRC FREIGHT	Affiliated Company Names and Joint Ventures
ROADWAY EXPRESS, INC.	Affiliated Company Names and Joint Ventures
YELLOW TRANSPORTATION, INC	Affiliated Company Names and Joint Ventures
LAURIE SELBER SILVERSTEIN	Bankruptcy Judges



JOHN T. DORSEY	Bankruptcy Judges
CRAIG T. GOLDBLATT	Bankruptcy Judges
THOMAS M. HORAN	Bankruptcy Judges
KAREN B. OWENS	Bankruptcy Judges
BRENDAN L. SHANNON	Bankruptcy Judges
J. KATE STICKLES	Bankruptcy Judges
MARY F. WALRATH	Bankruptcy Judges
ASHELY M. CHAN	Bankruptcy Judges
CACIA BATTS	Bankruptcy Judges - Staff
LORA JOHNSON	Bankruptcy Judges - Staff
LAURA HANEY	Bankruptcy Judges - Staff
ROBERT CAVELLO	Bankruptcy Judges - Staff
DEMITRA YEAGER	Bankruptcy Judges - Staff
NICKITA BARKSDALE	Bankruptcy Judges - Staff
AMANDA HRYCAK	Bankruptcy Judges - Staff
DANIELLE GADSON	Bankruptcy Judges - Staff
CLAIRE BRADY	Bankruptcy Judges - Staff
MARQUIETTA LOPEZ	Bankruptcy Judges - Staff
JILL WALKER	Bankruptcy Judges - Staff
RACHEL BELLO	Bankruptcy Judges - Staff
PAULA SUBDA	Bankruptcy Judges - Staff
AL LUGANO	Bankruptcy Judges - Staff
CATHERINE FARRELL	Bankruptcy Judges - Staff
LAURIE CAPP	Bankruptcy Judges - Staff
JOAN RANIERI	Bankruptcy Judges - Staff
JOSEPH MCMAHON	U.S. Trustee Office
LAUREN ATTIX	U.S. Trustee Office
LINDA CASEY	U.S. Trustee Office
JOSEPH CUDIA	U.S. Trustee Office
HOLLY DICE	U.S. Trustee Office
SHAKIMA L. DORTCH	U.S. Trustee Office
TIMOTHY J. FOX, JR.	U.S. Trustee Office
DIANE GIORDANO	U.S. Trustee Office
CHRISTINE GREEN	U.S. Trustee Office
BENJAMIN HACKMAN	U.S. Trustee Office
NYANQUOI JONES	U.S. Trustee Office
JANE LEAMY	U.S. Trustee Office
HANNAH M. MCCOLLUM	U.S. Trustee Office
JAMES R. O'MALLEY	U.S. Trustee Office
LINDA RICHENDERFER	U.S. Trustee Office
JULIET SARKESSIAN	U.S. Trustee Office
RICHARD SCHEPACARTER	U.S. Trustee Office
EDITH A. SERRANO	U.S. Trustee Office
ROSA SIERRA-FOX	U.S. Trustee Office
DION WYNN	U.S. Trustee Office
CITIZENS BUSINESS CAPITAL	Banks/Lender/Administrative Agents
PNC BANK NATIONAL ASSOCIATION	Banks/Lender/Administrative Agents

ING CAPITAL LLC	Banks/Lender/Administrative Agents
CIT FINANCE LLC	Banks/Lender/Administrative Agents
KEYBANK NATIONAL ASSOCIATION	Banks/Lender/Administrative Agents
SIEMENS FINANCIAL SERVICES, INC.	Banks/Lender/Administrative Agents
CORTLAND PRODUCTS CORP.	Banks/Lender/Administrative Agents
APOLLO CREDIT STRATEGIES MASTER FUND, LTD.	Banks/Lender/Administrative Agents
APOLLO ATLAS MASTER FUND, LLC	Banks/Lender/Administrative Agents
AP KENT CREDIT MASTER FUND, L.P.	Banks/Lender/Administrative Agents
MPI (LONDON) LIMITED	Banks/Lender/Administrative Agents
APOLLO TR ENHANCES LEVERED YIELD LLC	Banks/Lender/Administrative Agents
APOLLO TR OPPORTUNISTIC LTD.	Banks/Lender/Administrative Agents
APOLLO A-N CREDIT FUND (DELAWARE), L.P.	Banks/Lender/Administrative Agents
APOLLO CENTRE STREET PARTNERSHIP, LP	Banks/Lender/Administrative Agents
APOLLO MOULTRIE CREDIT FUND, L.P.	Banks/Lender/Administrative Agents
APOLLO TACTICAL VALUE SPN INVESTMENTS, L.P.	Banks/Lender/Administrative Agents
APOLLO ACCORD MASTER FUND III, L.P.	Banks/Lender/Administrative Agents
CADBURY MONDELEZ PENSION TRUST LIMITED	Banks/Lender/Administrative Agents
AMISSIMA DIVERSIFIED INCOME ICAV	Banks/Lender/Administrative Agents
ATHORA LUX INVEST	Banks/Lender/Administrative Agents
SAN BERNARDINO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION	Banks/Lender/Administrative Agents
APOLLO CREDIT FUNDS ICAV	Banks/Lender/Administrative Agents
ACE GLOBAL MULTI-CREDIT LLC	Banks/Lender/Administrative Agents
APOLLO CREDIT MASTER FUND LTD.	Banks/Lender/Administrative Agents
APOLLO LINCOLN FIXED INCOME FUND, L.P.	Banks/Lender/Administrative Agents
ASPEN AMERICAN INSURANCE COMPANY	Banks/Lender/Administrative Agents
UNITED STATES DEPARTMENT OF THE TREASURY	Banks/Lender/Administrative Agents
ALTER DOMUS PRODUCTS CORP.	Banks/Lender/Administrative Agents
ALVAREZ & MARSAL	Bankruptcy Professionals
KIRKLAND & ELLIS	Bankruptcy Professionals
DUCERA PARTNERS	Bankruptcy Professionals
MILBANK	Other Restructuring Professionals
HOLLAND & KNIGHT LLP	Other Restructuring Professionals
CHOATE HALL & STEWART LLP	Other Restructuring Professionals
HOGAN LOVELLS US LLP	Other Restructuring Professionals
YELLOW CORPORATION	Debtors
DARREN D. HAWKINS	Directors/Officers - Current
DARREL J. HARRIS	Directors/Officers - Current
JASON W. BERGMAN	Directors/Officers - Current
DANIEL L. OLIVIER	Directors/Officers - Current
LEAH K. DAWSON	Directors/Officers - Current
ANNLEA RUMFOLA	Directors/Officers - Current
TONY CARRENO	Directors/Officers - Current
DOUGLAS A. CARTY	Directors/Officers - Current
MATTHEW A. DOHENY	Directors/Officers - Current
JAVIER EVANS	Directors/Officers - Current
JAMES E. HOFFMAN	Directors/Officers - Current
SHAUNNA D. JONES	Directors/Officers - Current

SUSANA MARTINEZ	Directors/Officers - Current
DAVID S. MCCLIMON	Directors/Officers - Current
PATRICIA M. NAZEMETZ	Directors/Officers - Current
CHRIS T. SULTEMEIER	Directors/Officers - Current
DAVID H. WEBBER	Directors/Officers - Current
ALIX PARTNERS	Other Restructuring Professionals
UNITED STATES DEPARTMENT OF THE TREASURY	5% or More Equity Holders
EPIQ GLOBAL	Bankruptcy Professionals
GOODMANS LLP	Bankruptcy Professionals
PACHULSKI STANG ZIEHL & JONES	Bankruptcy Professionals
MFN PARTNERS MANAGEMENT, LP	5% or More Equity Holders
INTERNATIONAL BROTHERHOOD OF TEAMSTERS	5% or More Equity Holders
ALTABANK	UCC Lien Parties
ALTER DOMUS PRODUCTS CORP.	UCC Lien Parties
BANK OF NEW YORK MELLON, THE AS COLLATERAL AGENT	UCC Lien Parties
BOFI FEDERAL BANK	UCC Lien Parties
CITIZENS ASSET FINANCE INC	UCC Lien Parties
CITIZENS BANK N.A.	UCC Lien Parties
CITIZENS BUSINESS CAPITAL	UCC Lien Parties
CORTLAND PRODUCTS CORP.	UCC Lien Parties
CREDIT SUISSE AG AS COLLATERAL AGENT	UCC Lien Parties
EVERBANK COMMERCIAL FINANCE INC	UCC Lien Parties
FIRST UTAH BANK	UCC Lien Parties
GROWTH FUNDING EQUIPMENT FINANCE	UCC Lien Parties
HARBOR CAPITAL LEASING INC	UCC Lien Parties
HARBOR CAPITAL LEASING LLC	UCC Lien Parties
HYG FINANCIAL SERVICES INC	UCC Lien Parties
INTERNAL REVENUE SERVICE	UCC Lien Parties
INVESTORS BANK	UCC Lien Parties
JPMORGAN CHASE BANK N.A.	UCC Lien Parties
LE SCHWAB WAREHOUSE CENTER INC	UCC Lien Parties
MILESTONE EQUIPMENT CORPORATION	UCC Lien Parties
NATIONS FUND I INC	UCC Lien Parties
NATIONS FUND I LLC	UCC Lien Parties
NEWSTAR COMMERCIAL LEASE FUNDING I LLC	UCC Lien Parties
NEWSTAR EQUIPMENT FINANCE I LLC	UCC Lien Parties
NMHG FINANCIAL SERVICES INC	UCC Lien Parties
PEOPLE'S CAPITAL AND LEASING CORP	UCC Lien Parties
PEOPLE'S UNITED BANK NA	UCC Lien Parties
PMC FINANCIAL SERVICES GROUP LLC	UCC Lien Parties
RADIUS BANK	UCC Lien Parties
RBS CITIZENS BUSINESS CAPITAL AS AGENT	UCC Lien Parties
SOMERSET CAPITAL GROUP LTD	UCC Lien Parties
SOMERSET CAPITAL GROUP XXII	UCC Lien Parties
STOUGHTON TRAILERS ACCEPTANCE COMPANY LLC	UCC Lien Parties
SUSQUEHANNA COMMERCIAL FINANCE INC	UCC Lien Parties
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC	UCC Lien Parties

UTICA LEASECO LLC	UCC Lien Parties
WINTRUST EQUIPMENT FINANCE	UCC Lien Parties
YRC INC	UCC Lien Parties
FTI	Other Restructuring Professionals
US ENVIRONMENTAL PROTECTION AGENCY	Environmental / PRP – Potentially Responsible Parties
ROOSEVELT IRRIGATION DISTRICT	Environmental / PRP – Potentially Responsible Parties
BNSF RAILWAY COMPANY	Top Creditors
EXL SERVICE HOLDINGS INC	Top Creditors
AMAZON	Top Creditors
PILOT TRAVEL CENTERS LLC	Top Creditors
HOME DEPOT	Top Creditors
BELK EXPRESS	Top Creditors
RFT LOGISTICS LLC	Top Creditors
PENSKE TRUCK LEASING	Top Creditors
UNION PACIFIC RAILROAD	Top Creditors
GOODYEAR TIRE & RUBBER COMPANY	Top Creditors
MICHELIN NORTH AMERICA INC	Top Creditors
KEURIG DR. PEPPER	Top Creditors
DIRECT CHASSISLINK, INC.	Top Creditors
MID-AMERICAN CONSTRUCTORS LLC	Top Creditors
BED BATH & BEYOND	Top Creditors
COTY	Top Creditors
DAIMLER TRUCKS NA	Top Creditors
NORTH AMERICAN TRANSACTION SERVICES	Top Creditors
CENTRAL STATES H&W FUND	Top Creditors
WESTERN TEAMSTERS WELFARE FUND	Top Creditors
CENTRAL STATES PENSION	Top Creditors
TEAMSTERS NATIONAL 401K SAVINGS PLAN	Top Creditors
CENTRAL PENNSYLVANIA TEAMSTERS	Top Creditors
IAM NATIONAL 401K PLAN	Top Creditors
IBT LOCAL 710	Top Creditors
LOCAL 805 PENSION AND RETIREMENT PLAN	Top Creditors
NY STATE TEAMSTERS COUNCIL	Top Creditors
MICHIGAN CONFERENCE OF TEAMSTERS	Top Creditors
LOCAL 707	Top Creditors
PENSION BENEFIT GUARANTY CORPORATION	Top Creditors
ARCH CAPITAL GROUP	Surety and Letters of Credit Issuers
ARGO GROUP	Surety and Letters of Credit Issuers
AXA XL	Surety and Letters of Credit Issuers
CHUBB GROUP	Surety and Letters of Credit Issuers
CNA SURETY	Surety and Letters of Credit Issuers
INTACT GROUP	Surety and Letters of Credit Issuers
LIBERTY MUTUAL GROUP	Surety and Letters of Credit Issuers
PROTECTIVE INSURANCE COMPANY	Surety and Letters of Credit Issuers
AKIN GUMP	UCC Professionals
MILLER BUCKFIRE & CO.	UCC Professionals
HURON CONSULTING	UCC Professionals

BNSF RAILWAY COMPANY	UCC Members
INTERNATIONAL BROTHERHOOD OF TEAMSTERS	UCC Members
MICHELIN NORTH AMERICA INC	UCC Members
CENTRAL STATES, SOUTHEAST AND SOUTHWEST AREAS PENSION FUND	UCC Members
DAIMLER TRUCKS NA	UCC Members
NEW YORK STATE TEAMSTERS PENSION AND HEALTH FUNDS	UCC Members
RFT LOGISTICS LLC	UCC Members
PENSION BENEFIT GUARANTY CORPORATION	UCC Members
ARMANDO RIVERA	UCC Members
MFN PARTNERS MANAGEMENT, LP	Banks/Lender/Administrative Agents
ROPES & GRAY	Other Restructuring Professionals
QUINN EMANUEL	Other Restructuring Professionals
PROVINCE	Other Restructuring Professionals
WHITE & CASE	Other Restructuring Professionals
CITADEL	Banks/Lender/Administrative Agents
ARNOLD & PORTER	Other Restructuring Professionals
HOULIHAN LOKEY	Other Restructuring Professionals
68TH STREET SITE WORK GROUP	Litigation
ALABAMA AUTO	Litigation
ALCO IRON & METAL	Litigation
ALEXANDER HITZ	Litigation
ALVIN L. MALNIK	Litigation
AMEESH BHANDARI	Litigation
ANTHONY MARTINO	Litigation
APDI LIQUIDATION, LLC	Litigation
BED BATH & BEYOND	Litigation
BLACKSTRAP INDUSTRIES, INC.	Litigation
BM GROUP INC.	Litigation
BRIGHT EARTH FOODS	Litigation
BRYANT HOLDINGS LLC	Litigation
CAESAR SMITH	Litigation
CHERRY MAN INDUSTRIES	Litigation
CHRISTINA LEWIS	Litigation
COMLINK NETWORK SERVICES	Litigation
DEPARTMENT OF DEFENCE	Litigation
DPS AUTO SHIPPERS	Litigation
ECLIPSE IP LLC	Litigation
ENVIRONMENTAL PROTECTION AGENCY	Litigation
FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION	Litigation
G & J CARLSON TRUCK & TRAILER REPAIRS	Litigation
GPNE CORP	Litigation
HALLAMORE CORP, D/B/A B.T. EQUIPMENT	Litigation
HBC STRATEGIES CONTRACT PAYMENTS	Litigation
HKM DIRECT MARKET COMMUNICATION	Litigation
HNRYLOGISTICS.NET	Litigation
HOME PRODUCTS INTERNATIONAL, INC.	Litigation
INDEMNITY INS. CO. OF NORTH AMERICA A/S/O/ PERRIGO COMPANY	Litigation

INTERBORO PACKAGING CORP	Litigation
JAMES D. WINSTON	Litigation
JEFF THORN	Litigation
KENCO LOGISTICS SERVICES (INVACARE)	Litigation
LOGISTICA ZEMOG	Litigation
LOGITRAQ, LLC	Litigation
MAXFIELD CANDY CO	Litigation
NIPPONKOA INSURANCE	Litigation
NOVA WILDCAT SHUR-LINE HOLDINGS (H2 GROUP)	Litigation
OCEAN AMUSEMENTS, INC	Litigation
OMACHRON SCIENCE INC.	Litigation
OSHA	Litigation
PARTY CITY	Litigation
PML CAPITAL	Litigation
PYRAMID FLOORING / SENECA HARDWOOD	Litigation
QUALITY OCEAN	Litigation
R&L CARRIERS	Litigation
REIMER WORLD CORP	Litigation
REVLON, INC.	Litigation
ROADNET TECHNOLOGIES	Litigation
ROADWAYDELIVERY.COM	Litigation
ROCKET FARMS, INC.	Litigation
SIRIUS COMPUTER SOLUTIONS	Litigation
STANDARD ROOFING & SHEET METAL SUPPLY	Litigation
TEMP-COAT BRAND PRODUCTS	Litigation
THE PURCHASE MASTER, LLC	Litigation
TM LONGEVITY CENTER, C.A.	Litigation
TRANSMATE LOGISTICS	Litigation
TS EXPRESS/MOTORCAR PARTS OF AMERICA	Litigation
TUCOWS INC	Litigation
HNRYLOGISTIC.COM	Litigation
HNRYSLLOGISTICS.COM	Litigation
US FREIGHTWAYS, INC.	Litigation
US TREASURY	Litigation
VITAL PHARMACEUTICALS, INC	Litigation
VIZANT	Litigation
WASHINGTON STATE EMPLOYMENT SECURITY DEPARTMENT	Litigation
YELLO STROM	Litigation
YELLOW CRATES CORP	Litigation
KEVIN M GALLOWAY	Litigation
YELLOW TRANSPORTATION (MANTECA CA)	Litigation
YRCCOURIER.COM	Litigation
YRCWORLDWIDELIVERY.COM	Litigation
ZENOBIA COMPANY, LLC	Litigation
1313 GRAND STREET REALTY, LLC	Material Contract Counterparties
181 W JOHNSON OPERATING LLC	Material Contract Counterparties
445 HOLLYWOOD AVENUE, LLC	Material Contract Counterparties

9551930 CANADA INC.	Material Contract Counterparties
A. DUIE PYLE	Material Contract Counterparties
A2.21 1333 NORTH MARKET LLC	Material Contract Counterparties
ABF FREIGHT SYSTEM, INC.	Material Contract Counterparties
ACHERON LAND HOLDINGS ULC	Material Contract Counterparties
ALAMITOS AUTO PARTS, INC.	Material Contract Counterparties
ALLIED LOGISTICS CORP.	Material Contract Counterparties
B & W INVESTMENTS	Material Contract Counterparties
BARRY JENKINS TRUST	Material Contract Counterparties
BEL AIR T.T., LLC	Material Contract Counterparties
BLACH DISTRIBUTING COMPANY	Material Contract Counterparties
BNSF RAILWAY COMPANY	Material Contract Counterparties
CHAMBERLAIN TRUST	Material Contract Counterparties
CHAMPION TERMINAL ASSOCIATES, LLC	Material Contract Counterparties
CHRISTY REAL ESTATE, LLC	Material Contract Counterparties
COMMERCE ROAD TERMINALS LLC	Material Contract Counterparties
CROWN ENTERPRISES, INC.	Material Contract Counterparties
CWW ENTERPRISES LLC	Material Contract Counterparties
CYNTHIA OLIVER	Material Contract Counterparties
DCT ECKHOFF STREET LLC	Material Contract Counterparties
DCT PEORIA STREET LLC	Material Contract Counterparties
DCT REGENTVIEW AVENUE, LLC	Material Contract Counterparties
DOCK STREET CORP	Material Contract Counterparties
DON JERRY X-PLO, INC.	Material Contract Counterparties
EDINBURGH LOGISTICS ASSETS LLC	Material Contract Counterparties
EILER, LLC	Material Contract Counterparties
ELMIRA TERMINAL & WAREHOUSE CORP.	Material Contract Counterparties
ESTES EXPRESS LINES	Material Contract Counterparties
GULSONS CUTTER, LLC	Material Contract Counterparties
ESTES TERMINALS LLC	Material Contract Counterparties
EXETER 1619 N PLAZA, LLC	Material Contract Counterparties
EXOL PROPERTIES, LLC	Material Contract Counterparties
FIFTY SECOND AVENUE ASSOCIATES, INC.	Material Contract Counterparties
FINLAYSON LOGISTICS ASSETS LLC	Material Contract Counterparties
FREIGHT LINE PROPERTIES, LLC	Material Contract Counterparties
GB UNION GAP, LLC	Material Contract Counterparties
GEFFS	Material Contract Counterparties
GIJV IL7 LLC	Material Contract Counterparties
GPT SANTA FE SPRINGS OWNER LP	Material Contract Counterparties
GRP 298 ASTOR LLC	Material Contract Counterparties
HARRIS REAL ESTATE HOLDINGS, LLC	Material Contract Counterparties
HAWKEY TRANSPORTATION	Material Contract Counterparties
HIGHLAND INVESTMENTS, LLP	Material Contract Counterparties
INVERMEX, LLC	Material Contract Counterparties
IVEY SELF STORAGE, INC.	Material Contract Counterparties
J AND C GILMAN LLC	Material Contract Counterparties
J. L. CLARK CORPORATION	Material Contract Counterparties

J. B. WRIGHT	Material Contract Counterparties
JAY F. MANNINO TRUST	Material Contract Counterparties
JEDS, LLC	Material Contract Counterparties
JENNINGS LEASING, LC	Material Contract Counterparties
JERALD K. HOFSTAD	Material Contract Counterparties
JVCA INVESTMENTS, LLC	Material Contract Counterparties
KESTREL CROSSDOCK, LLC	Material Contract Counterparties
LEE A. WIGGINS	Material Contract Counterparties
LORRAINE CARLSON	Material Contract Counterparties
M J ROCK, LLC	Material Contract Counterparties
M4 TERMINALS, LLC	Material Contract Counterparties
MAD ACQUISITIONS, LLC	Material Contract Counterparties
MADRONA CUTTER, LLC	Material Contract Counterparties
MCCALLUM FAMILY, LLC	Material Contract Counterparties
MG FISHERSVILLE I, LLC	Material Contract Counterparties
MITCHELL NELSON	Material Contract Counterparties
NATMI LPF BLOOMINGTON, LP	Material Contract Counterparties
NATMI NATIONAL FX PROPERTIES, LLC	Material Contract Counterparties
NATMI NATIONAL TAMPA, LLC	Material Contract Counterparties
NATMI NATIONAL TRUCK TERMINALS, LLC	Material Contract Counterparties
NORSTAR WALKER INC.	Material Contract Counterparties
NORTH ACRES DEVELOPMENT CO., INC.	Material Contract Counterparties
ORANGE BATAVIA I LLC	Material Contract Counterparties
ORCHARD INVESTMENTS, INC.	Material Contract Counterparties
P & R PROPERTY MANAGEMENT	Material Contract Counterparties
PEARL LENZEN	Material Contract Counterparties
PETERS INVESTMENTS, LLC	Material Contract Counterparties
PIFER PROPERTY HOLDINGS, LP	Material Contract Counterparties
POPULAR INVESTMENTS, LLC	Material Contract Counterparties
PROLOGIS L.P.	Material Contract Counterparties
PROLOGIS TARGETED U.S. LOGISTICS FUND, LP	Material Contract Counterparties
PROLOGIS USLV NEWCA 3, LLC	Material Contract Counterparties
PROLOGIS USLV SUBREIT 4, LLC	Material Contract Counterparties
PROPERTY 1955 LLC	Material Contract Counterparties
PWM, INC.	Material Contract Counterparties
PYRO JUNKIE FIREWORKS, INC.	Material Contract Counterparties
R. L. ROBERTS, LLC	Material Contract Counterparties
REIMER WORLD PROPERTIES CORP.	Material Contract Counterparties
RICHARDSONS PROPERTIES LLC	Material Contract Counterparties
RLF BOOTH SPE, LLC	Material Contract Counterparties
RLF I-A SPE, LLC	Material Contract Counterparties
RLF I-C SPE, LLC	Material Contract Counterparties
RLF I-PICO SPE, LLC	Material Contract Counterparties
RLIF EAST 2 LLC	Material Contract Counterparties
RLR INVESTMENTS, LLC	Material Contract Counterparties
ROEMER WAY LLC	Material Contract Counterparties
RWP MANITOBA LTD	Material Contract Counterparties



SANTA MARIA INVESTMENTS, LLC	Material Contract Counterparties
SHAFFER ROAD LLC	Material Contract Counterparties
SOUTHEASTERN FREIGHT LINES, INC.	Material Contract Counterparties
TATANKA, LLC	Material Contract Counterparties
TERMINAL LOGISTICS II MID-ATLANTIC SPE, LLC	Material Contract Counterparties
TERMINAL LOGISTICS II SOUTH SPE, LLC	Material Contract Counterparties
TERMINAL LOGISTICS II TEXAS SPE, LP	Material Contract Counterparties
TERRENO CLAWITER LLC	Material Contract Counterparties
TERRENO DELL LLC	Material Contract Counterparties
TFI INTERNATIONAL INC.	Material Contract Counterparties
TOON INVESTMENTS, LLC	Material Contract Counterparties
TRIP PORTFOLIO, LLC	Material Contract Counterparties
USHOLL (MI) LLC	Material Contract Counterparties
VICTORIA C. HAYCOCK	Material Contract Counterparties
VIEWEG REAL ESTATE	Material Contract Counterparties
WARNER-WILLIAMS INVESTMENTS, INC.	Material Contract Counterparties
WATWOOD INVESTMENTS, LLC	Material Contract Counterparties
WHEELS UP EXPERIENCE, INC.	Material Contract Counterparties
WIPT, INC.	Material Contract Counterparties
WOLVERINE FREIGHT SYSTEM	Material Contract Counterparties
ZOLLINGER COMMERCIAL WAREHOUSING	Material Contract Counterparties
AXOS BANK	Material Contract Counterparties
EAST WEST BANK	Material Contract Counterparties
MERCEDES-BENZ FINANCIAL SERVICES USA LLC	Material Contract Counterparties
NATIONS	Material Contract Counterparties
NEXTRAN TRUCK CENTER	Material Contract Counterparties
PACCAR FINANCIAL CORP.	Material Contract Counterparties
PEAPACK CAPITAL CORPORATION	Material Contract Counterparties
PNC BANK NATIONAL ASSOCIATION	Material Contract Counterparties
RADIUS BANK	Material Contract Counterparties
STERLING NATIONAL BANK	Material Contract Counterparties
STOUGHTON TRAILERS ACCEPTANCE CO LLC	Material Contract Counterparties
TOYOTA	Material Contract Counterparties
UNITE PRIVATE NETWORKS	Material Contract Counterparties
VOLVO FINANCIAL SERVICES	Material Contract Counterparties
GROWTH FUNDING EQUIPMENT FINANCE	Material Contract Counterparties
RYDER TRANSPORTATION SERVICES	Material Contract Counterparties
PENSKE TRUCK LEASING CO, L.P.	Material Contract Counterparties
AJIA, LLC	Material Contract Counterparties
APPLETREE REALTY HOLDINGS, LLC	Material Contract Counterparties
ARTIM INDUSTRIAL PROPERTIES	Material Contract Counterparties
B. KIK PROPERTIES LLC	Material Contract Counterparties
BIG SKY PROPERTY MANAGEMENT	Material Contract Counterparties
BLACH INVESTMENT GROUP	Material Contract Counterparties
BLUEBIRD REAL ESTATE HOLDINGS, LLC	Material Contract Counterparties
BOYER LOGISTICS, INC.	Material Contract Counterparties
BREIT INDUSTRIAL CANYON GA 1B01 LLC	Material Contract Counterparties

C AND S BROKERAGE	Material Contract Counterparties
CHICAGO TITLE LAND TRUST COMPANY	Material Contract Counterparties
CITY OF GOODLAND/COUNTY CLERK OF SHERMAN COUNTY	Material Contract Counterparties
CROWN ASSOCIATES	Material Contract Counterparties
DAVID M. AND ANN B. MORSE	Material Contract Counterparties
DUNCO, LLC	Material Contract Counterparties
DWELL WISE LP	Material Contract Counterparties
DWJS, LLC	Material Contract Counterparties
FAZIO TV, LLC	Material Contract Counterparties
FEDERAL BRIDGE CORPORATION	Material Contract Counterparties
FREEPORT CENTER ASSOCIATES	Material Contract Counterparties
G&I IX CHESHIRE, LLC	Material Contract Counterparties
GB ALBANY, LLC	Material Contract Counterparties
GLEN EG, LLC	Material Contract Counterparties
GPT DEER PARK TERMINAL OWNER LLC	Material Contract Counterparties
GPT ORLANDO TERMINAL OWNER LLC	Material Contract Counterparties
HAENER PROPERTIES LP	Material Contract Counterparties
HARTMAN ROAD LLC	Material Contract Counterparties
HEALTHSOURCE INTEGRATED SOLUTIONS	Material Contract Counterparties
HVIP INDUSTRIAL PARK	Material Contract Counterparties
JACK CHAMBERLAIN	Material Contract Counterparties
JIM HEATHERLY	Material Contract Counterparties
MARIA ONTIVEROS	Material Contract Counterparties
MARY A. FAZIO LIMITED PARTNERSHIP I	Material Contract Counterparties
MATELICH CRANE PIER & PILING	Material Contract Counterparties
MOBILE AIRPORT AUTHORITY	Material Contract Counterparties
MOHAWK STREET PROPERTIES LLC	Material Contract Counterparties
MULTI-BASE, INC.	Material Contract Counterparties
NAPA AUTO PARTS	Material Contract Counterparties
NED PROPERTIES, LLC	Material Contract Counterparties
NIAGARA FALLS BRIDGE	Material Contract Counterparties
NW 5+B OFFICE AND RETAIL LLC	Material Contract Counterparties
OPS-KC ASPIRIA, LLC	Material Contract Counterparties
PAC OPERATING LIMITED PARTNERSHIP	Material Contract Counterparties
PACIFICORP	Material Contract Counterparties
PAUL ISAACSON	Material Contract Counterparties
PORT OF SEATTLE	Material Contract Counterparties
PPF SUDBERRY OCEAN VIEW HILLS, LP	Material Contract Counterparties
PRICE PROPERTY AND INVESTMENTS LLC AND GREEN BLUE 1818 LLC	Material Contract Counterparties
PROLOGIS USLV NEWCA 3, CA	Material Contract Counterparties
REALTERM NAT PROPERTY HOLDINGS, LP	Material Contract Counterparties
REGENCY WEST OFFICE PARTNERS	Material Contract Counterparties
RGA DALFEN EAST DALLAS LP	Material Contract Counterparties
RICH AND DAVE GRANT PROPERTIES	Material Contract Counterparties
S&S TRANSPORT	Material Contract Counterparties
SCHOPP PROPERTIES	Material Contract Counterparties
SHURLING PROPERTY	Material Contract Counterparties

SILVER CREEK, LLC	Material Contract Counterparties
SNOHOMISH COUNTY/CITY AIRPORT	Material Contract Counterparties
SOETH CORPORATION	Material Contract Counterparties
SOUTHERN WAREHOUSING & DISTRIBUTION	Material Contract Counterparties
SPALDING AND SON, INC.	Material Contract Counterparties
STAKER & PARSON	Material Contract Counterparties
THE FALOMA FAZIO PROPERTY, LLC	Material Contract Counterparties
THE MCPHERSON COMPANIES	Material Contract Counterparties
THUNDERBOLT MANAGEMENT GROUP INC.	Material Contract Counterparties
TIMBERLINE DISTRIBUTORS LLC / THE BLACK SHEEP	Material Contract Counterparties
TRAFTON WAREHOUSE LLC	Material Contract Counterparties
UMPQUA DAIRY	Material Contract Counterparties
VELOCITY PARTNERS LLC	Material Contract Counterparties
VILLA VISTA WEST, LLC	Material Contract Counterparties
AURORA BUSINESS PARK ASSOCIATES, LP	Material Contract Counterparties
BAKER DENNARD & GOETZ, INC.	Material Contract Counterparties
CENTRAL PROPERTY GROUP LLC	Material Contract Counterparties
GREEN ACRES GYPSUM	Material Contract Counterparties
JONESBORO FREIGHT TERMINAL, LLC	Material Contract Counterparties
LIGHTEDGE TECHNOLOGIES	Material Contract Counterparties
MARLEY RMC II SPE LLC	Material Contract Counterparties
MONTANA OPPORTUNITIES, LLC	Material Contract Counterparties
PACIFIC TRANSSHIPMENT CENTERS, LLC	Material Contract Counterparties
SALEM WAREHOUSE SYNDICATE LLC	Material Contract Counterparties
TIERPOINT, LLC	Material Contract Counterparties
WEST EMERSON BROKERS MALL LTD.	Material Contract Counterparties

**Schedule 2**

**Disclosures**

Schedule 2  
Disclosures

- a. Hilco performed valuation services of the Debtors' fleet assets in July 2023.
- b. Hilco IP Services, LLC, an affiliate of Hilco, provided intellectual property disposition services for YRC Freight in 2020.
- c. Hilco Real Estate Appraisal, LLC, an affiliate of Hilco, provided real estate appraisal services for (i) USF Holland Inc. in 2015, and (ii) YRC Freight, in 2020.
- d. Affiliates of Hilco employ the following individuals who previously were associated with the Bankruptcy and Corporate Restructuring section of the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST") in Wilmington, Delaware: (i) Ian S. Fredericks, President and Chief Legal Officer of Hilco Merchant Resources, LLC, and (ii) David Peress, Executive Vice President of Hilco IP Services, LLC. Mr. Fredericks and Mr. Peress left YCST in 2008 and 2000, respectively. While at YCST, the Honorable Brendan Linehan Shannon and the Honorable John Dorsey were partners in the Bankruptcy and Corporate Restructuring section.
- e. While at Ashby & Geddes, the Honorable Karen Owens provided legal services to Affiliates of Hilco in matters unrelated to the Debtors and these cases.
- f. Hilco Real Estate, LLC ("HRE"), an affiliate of Hilco, provides lease acquisition, disposition, and restructuring services to its commercial real estate clients. In the course of providing such services, on matters unrelated to the Debtors, HRE may have transacted with one or more of the parties-in-interest identified as material contract counterparties who are landlords of the Debtors.
- g. Affiliates of Hilco have debt facilities in place with Bank of America, JP Morgan Chase Bank, N.A., and US Bank. Hilco is an obligor and borrower under such debt facilities.
- h. From time to time, Hilco and/or its affiliates have collaborated with or engaged the professional services of (i) Alter Domus (US) LLC, (ii) Ducera Partners, (iii) FTI, (iv) Goodmans, (v) Holland & Knight, (vi) Kirkland & Ellis, (vii) Milbank Ropes & Gray, (viii) Quinn Emanuel, and (ix) White & Case, in matters unrelated to the Debtors.
- i. In matters unrelated to the Debtors, affiliates of Hilco have previously performed valuation, disposition, monetization or other asset based services for (or related to) the following entities: (i) Amazon, (ii) Argo Group, (iii) Bank of America, (iv) Bed Bath & Beyond, (v) CIT Finance, (vi) Citizens Bank N.A., (vii) Citizens Business Capital, (viii) Direct ChassisLink Inc., (ix) Goodyear Tire & Rubber Company, (x) Home Depot, (xi) Internal Revenue Service, (xii) JP Morgan Chase, (xiii) Keybank, (xiv) Party City, (xv) Penske Truck Leasing, (xvi) PNC Bank, (xvii) R&L Carriers, (xviii) Revlon Consumer Products, which may be an affiliate of Revlon, Inc., (xix) TD Bank, (xx) UMB Bank, (xxi) US Bank, N.A., (xxii) Union Pacific Railroad, and (xxiii) Wells

Fargo. Hilco does not believe that these connections create a conflict of interest regarding the Debtors or these chapter 11 cases.

- j. Because of the magnitude of the entire creditor list in this case, it is possible that Hilco may represent or may have represented other creditors of the Debtors but does not represent any such creditors in connection with this case. Hilco presently or in the past has served as a professional person in other matters, wholly unrelated to the Debtors or this case, in which other attorneys, accountants and other professionals of the Debtors, creditors, or other parties in interest may have also served or serve as professional persons.